

LAGARDERE SCA

Attestation by the Statutory Auditors on the information provided under Article L. 225–115 5° of the French Commercial Code relating to the global amount of payments made pursuant to paragraphs 1 and 4 of Article 238 bis of the General Taxation Code

Financial year ending 31 December 2014

ERNST & YOUNG et Autres

1/2, PLACE DES SAISONS 92400 COURBEVOIE - PARIS-LA DEFENSE 1

SOCIETE PAR ACTIONS SIMPLIFIEE

AU CAPITAL VARIABLE

MAZARS

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SOCIETE ANONYME D'EXPERTISE COMPTABLE ET DE COMMISSARIAT AUX COMPTES

CAPITAL DE 8 320 000 EUROS - RCS NANTERRE B 784 824 153

LAGARDERE SCA

Registered office: 4 rue de Presbourg - 75116 PARIS
French partnership limited by shares with capital of € 799,913,044.60
N° Siren: 320 366 446

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Financial year ending 31 December 2014

LAGARDERE SCA

Financial year ending 31
December 2014

Attestation by the Statutory Auditors on the information provided under Article L. 225–115 5° of the French Commercial Code relating to the global amount of payments made pursuant to paragraphs 1 and 4 of Article 238 bis of the General Taxation Code

Shareholders' General Meeting held to approve the financial statements for the year ending 31 December 2014

This is a free translation into English of a report issued in the French language and is provided solely for the convenience of English - speaking users. This report should be read in conjunction with, and construed in accordance with, French Law and professional auditing standards applicable in France

To the Partners,

In our capacity as Statutory Auditors of the Company and pursuant to Article L. 225–115 5° of the French Commercial Code (*Code de commerce*), we have prepared this attestation on the information relating to the global amount of payments made pursuant to paragraphs 1 and 4 of Article 238 bis of the General Taxation Code (*Code Général des Impôts*) in the financial year ending 31 December 2014, as set out in this document.

Preparation of this information is the responsibility of the Managing Partners of Lagardère SCA. Our role is to attest this information.

As part of our statutory audit work, we have carried out an audit of the annual accounts of the Company for the financial year ending 31 December 2014. The purpose of our audit, carried out in accordance with professional standards applicable in France, was to express an opinion on the annual accounts as a whole, and not on the specific items of those accounts used to determine the global amount of payments made pursuant to paragraphs 1 and 4 of Article 238 bis of the General Taxation Code. Consequently, we did not carry out our audit tests and sampling for that purpose and we express no opinion on those items in isolation.

We have carried out the procedures we considered necessary for this task pursuant to the professional standards of the French national auditing body (*Compagnie Nationale des Commissaires aux Comptes*). Those procedures, which constitute neither an audit

LAGARDERE SCA

*Financial year ending 31
December 2014*

nor a limited review, involve making the necessary reconciliations between the global amount of payments made pursuant to paragraphs 1 and 4 of Article 238 bis of the General Taxation Code and the books of account in which that amount is recorded, and verifying that it was consistent with the information used as the basis for preparation of the financial statements for the year ending 31 December 2014.

On the basis of our work, we have no observations to make on the consistency between the global amount of payments made pursuant to paragraphs 1 and 4 of Article 238 bis of the General Taxation Code as stated in the attached document and amounting to € 381,000.00, and the books of account used as the basis for preparation of the financial statements for the year ending 31 December 2014.

This attestation certifies the global amount of payments made pursuant to paragraphs 1 and 4 of Article 238 bis of the General Taxation Code within the meaning of Article L. 225-115 5° of the French Commercial Code.

It has been prepared for your attention in the context specified in the first paragraph above and must not be used, distributed or referred to for other purposes.

Paris-La Défense and Courbevoie, 3rd April 2015

The statutory auditors,

ERNST & YOUNG et Autres

JEANNE BOILLET

MAZARS

THIERRY BLANCHETIER

LAGARDERE SCA

*Financial year ending 31
December 2014*

LAGARDERE SCA

*French partnership limited by shares
with capital of € 799 913 044.60
Registered office: 4 rue de Presbourg in Paris 16th (75)
320 366 446 RCS Paris*

PATRONAGE EXPENSES

(Financial year 2014)

Donation to the Jean-Luc Lagardère Fondation under the auspices of the Fondation de France :	€ 381,000.00
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TOTAL	€ 381,000.00
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