

LAGARDERE

Société en Commandite par Actions with a share capital of 799,913,044.60 euros
Registered office: 4, rue de Presbourg 75116 PARIS, FRANCE
320 366 446 RCS PARIS
(the "Company")

PARTICIPATION FORM
GENERAL MEETING ON 17 MAY 2021 9:30 AM (PARIS TIME)
AT THE REGISTERED OFFICE
€500,000,000 2.750% BONDS DUE APRIL 13, 2023 ISSUED BY THE COMPANY
ON APRIL 13, 2016
(ISIN: FR0013153160 – COMMON CODE: 139504925)
(the "Bonds")

For instructions on how to participate in this General Meeting, please carefully read the back of this form. Please note that in order for this form to be taken into account for the General Meeting, paragraphs 1, 2 and 3 of this form must be duly and fully completed. Unless the context otherwise requires, capitalised terms used in this form shall have the meaning ascribed to them in the notice of meeting issued by the Company in view of this General Meeting.

1/ BONDHOLDER INFORMATION			
First name and Family name <i>or Legal name</i>			
Address <i>or Registered office</i>			
Number of Bonds held <i>(Join a book entry statement)</i>			
2/ PARTICIPATION AT THE GENERAL MEETING <i>(Tick one box)</i>			
<i>In any case, this participation form delivered for a General Meeting is valid for successive meetings convened on the same agenda.</i>			
a. <input type="checkbox"/> I VOTE BY CORRESPONDENCE			
Having taken formal note of the three (3) resolutions proposed for the vote of the bondholders at the General Meeting and pursuant to article L. 228-61 of the French <i>Code de commerce</i> , I hereby cast my vote on the resolutions as follows:			
	For	Against	Abstain <i>(Equivalent to « Against »)</i>
Resolution n°1			
Resolution n°2			
Resolution n°3			
b. <input type="checkbox"/> I APPOINT AS PROXY , without possibility of substitution or sub-delegation, the Chairman of the General Meeting (being the representative of the <i>masse</i> designated in the terms and conditions of the Bonds):			
1. to represent me at the General Meeting or at any adjournment thereof; and			
2. to review all documents and receive all information, to sign the attendance sheets and any other documents, to take part in all proceedings, to cast all votes on the issues on the General Meeting's agenda or abstain himself/herself, and to do any and all other acts necessary.			
The present proxy shall remain valid for successive meetings convened on the same agenda, for lack of a quorum or any other reason.			
3/ SIGNATURE <i>(Complete and sign)</i>			
<i>Warning: this form must be received by the Centralizing Agent at the latest on 14 May 2021 at 11:59 pm (Paris time)</i>			
First name and Family name of the signatory		Date	
Title		Signature	

HOW TO PARTICIPATE IN THIS GENERAL MEETING

In light of the ongoing developments in relation to current Covid-19 pandemic and in accordance with the provisions of Decree No. 2021-255 of 9 March 2021 extending the period of application of Order No. 2020-321 of 25 March 2020 and Decree No. 2020-418 of 10 April 2020 adapting the rules for meetings and deliberations of the general meetings and governing bodies of legal entities due to the Covid-19 epidemic, and given the administrative measures limiting collective gatherings for health reasons, the General Meeting will be held in closed session (*à huis clos*), without the physical presence of the holders of the Bonds.

Regardless of the number of Bonds you hold, you have the right to attend the conference call broadcast of the General Meeting and to cast your vote by proxy or by correspondence. If you wish to attend the conference call broadcast of the General Meeting, you must specifically request an access number from the Centralising Agent.

To participate, your Bonds must have been entered in your name on a securities account maintained by an account holder on the second business day in Paris preceding the General Meeting at 00:00 (Paris Time) at the latest.

RETURN OF THIS FORM

Please return this Participation Form fully completed to your account holder, who shall send it with a valid book entry statement to the Centralizing Agent:

Société Générale Securities Services
 32, rue du champ de tir - CS 30812
 44308 NANTES Cedex 03 FRANCE
 Phone: +33 2 51 85 65 93
agobligataire.fr@socgen.com

In order to be taken into account for the General Meeting, this form fully completed must be received by the Centralizing Agent at least three (3) calendar days before the General Meeting, i.e., on 14 May 2021 at 11:59 pm (Paris time) at the latest.

OPTIONS FOR ATTENDING THE GENERAL MEETING

In any case, this Participation Form delivered for a General Meeting is valid for successive meetings convened on the same agenda.

1/ Vote by correspondence

You must complete paragraph 2(a) by ticking (i) the box "*I vote by correspondence*" of the form and (ii) one of the three boxes "FOR", "AGAINST" or "ABSTAIN" for each resolution. In accordance with article L228-61 of the French *Code de commerce*, forms not indicating any vote or expressing an abstention shall be considered as negative votes.

2/ Appoint as proxy the Chairman of the General Meeting

You must complete paragraph 2(b) by ticking the box "*I appoint as proxy*" of the form to appoint the Chairman of the General Meeting, as your proxy (i.e. the representative of the *masse*, designated in the terms and conditions of the Bonds).

IMPORTANT NOTICE

In accordance with the provisions of Article L. 228-61 of the French *Code de commerce*:

- any ballot that does not have a voting direction or indicating abstention with regards to a resolution will be counted as a vote against this resolution;
- any ballot with two contradictory votes for a resolution will be counted as a vote against this resolution.

A Bondholder cannot both vote by correspondence and appoint a proxy. However, if both paragraphs 2(a) and 2(b) are completed in this form, only the proxy will be taken into account.

The holders of redeemed Bonds that were not repaid on account of the failure of the debtor company or a dispute relating to the conditions of repayment may participate in the General Meeting.

A company which holds at least 10% of the Company's capital shall not vote with the Bonds it holds at the General Meeting.

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BOOK ENTRY STATEMENT
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AT THE REGISTERED OFFICE
€500,000,000 2.750% BONDS DUE APRIL 13, 2023 ISSUED BY THE COMPANY
ON APRIL 13, 2016
(ISIN: FR0013153160 – COMMON CODE: 139504925)
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Phone: +33 2 51 85 65 93
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WE, THE UNDERSIGNED,

Account holder: _____

Represented by: _____

ACTING AS ACCOUNT HOLDER,

HEREBY CERTIFY THAT

First name and Family name
or Legal name: _____

Address
or Registered office: _____

Is the holder of: _____ Bonds

WE HEREBY CERTIFY THAT, unless otherwise indicated by us to the Centralizing Agent of the General Meeting referred to herein, in case of sale of all or part of the above-mentioned Bonds before 00:00 (Paris time) on the second business day preceding the date of such meeting, the above-mentioned holder of Bonds is entitled to participate at such General Meeting.

Unless the context otherwise requires, capitalised terms used in this form shall have the meaning ascribed to them in the notice of meeting issued by the Company in view of this General Meeting.

Signed at _____ on _____

Signature & Stamp of the Account holder

LAGARDERE

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Registered office: 4, rue de Presbourg 75116 PARIS, FRANCE
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(the "Company")

PARTICIPATION FORM**GENERAL MEETING ON 17 MAY 2021 9:45 AM (PARIS TIME)****AT THE REGISTERED OFFICE****€300,000,000 1.625% BONDS DUE JUNE 21, 2024 ISSUED BY THE COMPANY ON JUNE 21, 2017****(ISIN: FR0013262912 – COMMON CODE: 163450950)****(the "Bonds")**

For instructions on how to participate in this General Meeting, please carefully read the back of this form. Please note that in order for this form to be taken into account for the General Meeting, paragraphs 1, 2 and 3 of this form must be duly and fully completed. Unless the context otherwise requires, capitalised terms used in this form shall have the meaning ascribed to them in the notice of meeting issued by the Company in view of this General Meeting.

1/ BONDHOLDER INFORMATION			
First name and Family name <i>or Legal name</i>			
Address <i>or Registered office</i>			
Number of Bonds held <i>(Join a book entry statement)</i>			
2/ PARTICIPATION AT THE GENERAL MEETING <i>(Tick one box)</i>			
<i>In any case, this participation form delivered for a General Meeting is valid for successive meetings convened on the same agenda.</i>			
a. <input type="checkbox"/> I VOTE BY CORRESPONDENCE			
Having taken formal note of the three (3) resolutions proposed for the vote of the bondholders at the General Meeting and pursuant to article L. 228-61 of the French <i>Code de commerce</i> , I hereby cast my vote on the resolutions as follows:			
	For	Against	Abstain <i>(Equivalent to « Against »)</i>
Resolution n°1			
Resolution n°2			
Resolution n°3			
b. <input type="checkbox"/> I APPOINT AS PROXY , without possibility of substitution or sub-delegation, the Chairman of the General Meeting (being the representative of the <i>masse</i> designated in the terms and conditions of the Bonds):			
1. to represent me at the General Meeting or at any adjournment thereof; and			
2. to review all documents and receive all information, to sign the attendance sheets and any other documents, to take part in all proceedings, to cast all votes on the issues on the General Meeting's agenda or abstain himself/herself, and to do any and all other acts necessary.			
The present proxy shall remain valid for successive meetings convened on the same agenda, for lack of a quorum or any other reason.			
3/ SIGNATURE <i>(Complete and sign)</i>			
<i>Warning: this form must be received by the Centralizing Agent at the latest on 14 May 2021 at 11:59 pm (Paris time)</i>			
First name and Family name of the signatory		Date	
Title		Signature	

HOW TO PARTICIPATE IN THIS GENERAL MEETING

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Regardless of the number of Bonds you hold, you have the right to attend the conference call broadcast of the General Meeting and to cast your vote by proxy or by correspondence.

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To participate, your Bonds must have been entered in your name on a securities account maintained by an account holder on the second business day in Paris preceding the General Meeting at 00:00 (Paris Time) at the latest.

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OPTIONS FOR ATTENDING THE GENERAL MEETING

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You must complete paragraph 2(b) by ticking the box "*I appoint as proxy*" of the form to appoint the Chairman of the General Meeting, as your proxy (i.e. the representative of the *masse*, designated in the terms and conditions of the Bonds).

IMPORTANT NOTICE

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Account holder: _____

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ACTING AS ACCOUNT HOLDER,

HEREBY CERTIFY THAT

First name and Family name
 or Legal name: _____

Address
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Signed at _____ on _____

Signature & Stamp of the Account holder

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PARTICIPATION FORM
GENERAL MEETING ON 17 MAY 2021 10:00 AM (PARIS TIME)
AT THE REGISTERED OFFICE
€500,000,000 2.125% BONDS DUE OCTOBER 16, 2026 ISSUED BY THE COMPANY
ON OCTOBER 16, 2019
(ISIN: FR0013449261 – COMMON CODE: 205668403)
 (the "Bonds")

For instructions on how to participate in this General Meeting, please carefully read the back of this form. Please note that in order for this form to be taken into account for the General Meeting, paragraphs 1, 2 and 3 of this form must be duly and fully completed. Unless the context otherwise requires, capitalised terms used in this form shall have the meaning ascribed to them in the notice of meeting issued by the Company in view of this General Meeting.

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b. <input type="checkbox"/> I APPOINT AS PROXY , without possibility of substitution or sub-delegation, the Chairman of the General Meeting (being the representative of the <i>masse</i> designated in the terms and conditions of the Bonds):			
1. to represent me at the General Meeting or at any adjournment thereof; and			
2. to review all documents and receive all information, to sign the attendance sheets and any other documents, to take part in all proceedings, to cast all votes on the issues on the General Meeting's agenda or abstain himself/herself, and to do any and all other acts necessary.			
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Represented by: _____

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First name and Family name
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